

# DocuSign Microsoft SharePoint Integration

**Solutions for Success Education Series**

Solutions for **Success**



POINT ALLIANCE

# Agenda

- About Point Alliance
- DocuSign + Microsoft
- Upcoming Webinars

# Point Alliance

- Microsoft Gold Partner with 10 Competencies
- 100% Microsoft Certified Team
- [pointalliance.com/companyprofile](https://pointalliance.com/companyprofile)

Microsoft  
Partner



Gold Application Development  
Gold Application Integration  
Gold Cloud Productivity  
Gold Data Analytics

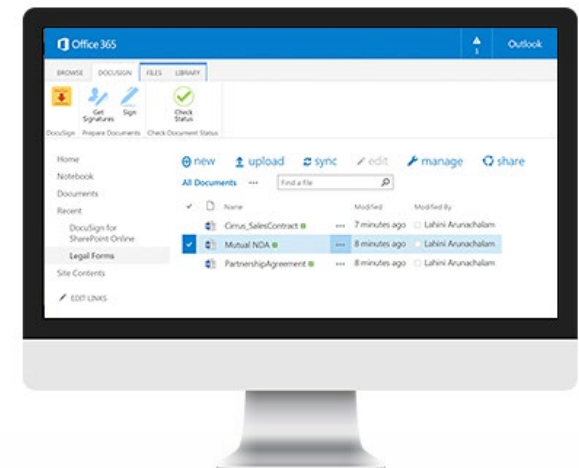


# DocuSign + Microsoft

- In partnership with Microsoft, DocuSign eSignature is everywhere you want it to be within the world of Microsoft applications: Word, Outlook, **SharePoint**, Dynamics 365 and Flow.
- Streamline your workflow. Electronically sign directly from the Microsoft apps you know and use every day.
- Keep business fully digital. Sign or request signatures from almost anywhere on practically any device.

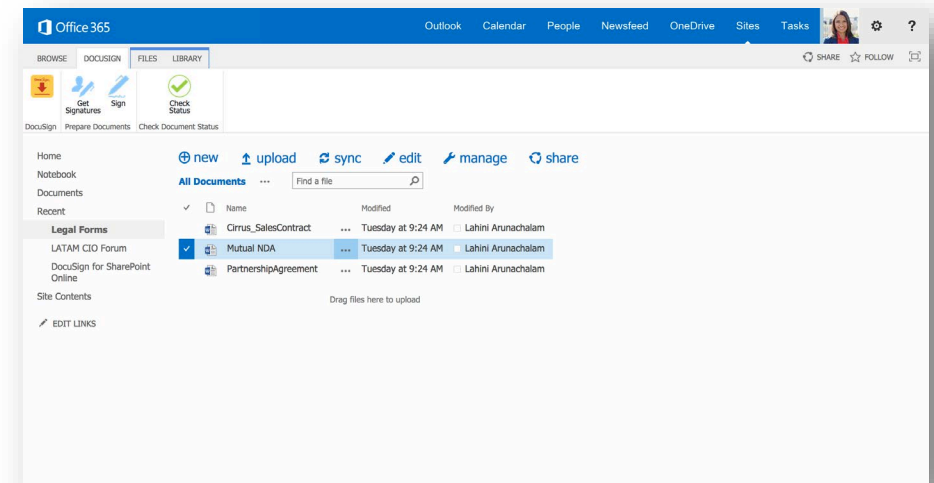
# DocuSign for SharePoint Online

- DocuSign for SharePoint Online enables organizations of any size to securely send, sign, and track important documents from any SharePoint Online document library — anytime, anywhere, across any device.



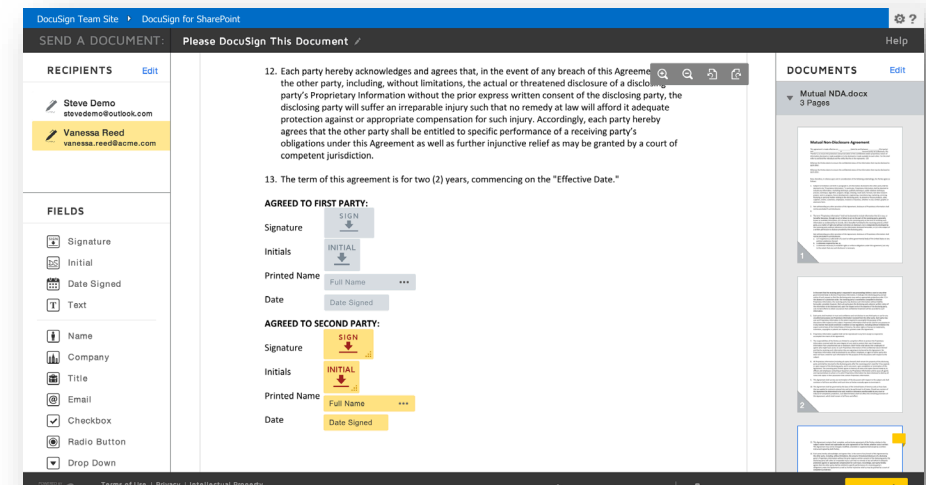
# Easily sign and send documents for signature

- Sign and send out documents for electronic signature using DocuSign for SharePoint Online.
- Documents in the SharePoint Online library can be easily sent, signed, and managed by selecting the DocuSign tab in the ribbon bar.



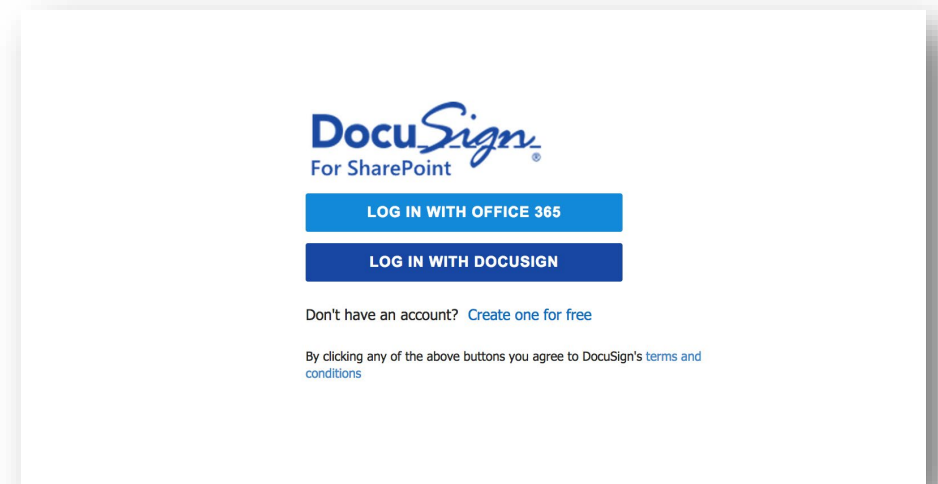
# Automate existing business processes

- You can easily automate existing business processes and workflows.
- Easily select documents in the SharePoint library for signing or sending, and use DocuSign to specify signing workflow to route your document to the right people in the order you choose.



# Fast, seamless integration: no setup required

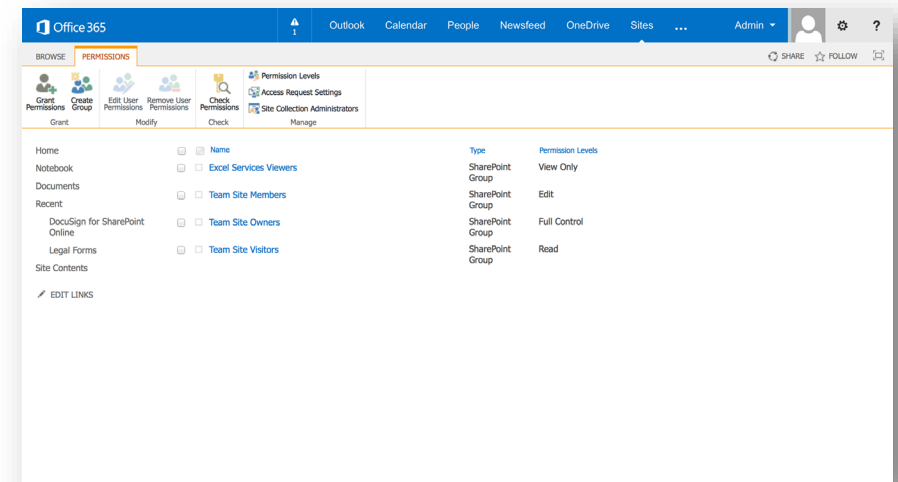
- Use your existing company credentials to sign into DocuSign without leaving SharePoint or create a new DocuSign account using your Office 365 credentials.
- Accounts are automatically linked using single sign-on capabilities powered by Azure Active Directory.





# Administrative controls and document management

- Easily manage administrative controls with DocuSign for SharePoint Online.
- Grant access, manage users, ensure compliance and maintain a centralized and secure location for all DocuSigned documents across your organization.



# DocuSign for Microsoft SharePoint: Access, Manage, e-Sign and Store Documents



# Upcoming S4S Webinars

- Third Tuesday of Each Month
- [pointalliance.com/events](https://pointalliance.com/events)

<b>19</b> APR 2022 11:30 AM	<b>SOLUTIONS FOR SUCCESS EDUCATION SERIES</b>  DocuSign Microsoft SharePoint Integration  🕒 30 MINUTES <a href="#">Read More</a>	<b>17</b> MAY 2022 11:30 AM	<b>SOLUTIONS FOR SUCCESS EDUCATION SERIES</b>  Adobe Acrobat Microsoft 365 Integration  🕒 30 MINUTES <a href="#">Read More</a>
<b>21</b> JUN 2022 11:30 AM	<b>SOLUTIONS FOR SUCCESS EDUCATION SERIES</b>  Leveraging SharePoint Look Book Templates  🕒 30 MINUTES <a href="#">Read More</a>	<b>19</b> JUL 2022 11:30 AM	<b>SOLUTIONS FOR SUCCESS EDUCATION SERIES</b>  Collaborating with Teams, SharePoint, and OneDrive  🕒 30 MINUTES <a href="#">Read More</a>

# Leave us a review

